Fluorescence interference structured illumination microscopy for 3D morphology imaging with high axial resolution

Yile Sun,† Hongfei Zhu,† Lu Yin, Hanmeng Wuo, Mingxuan Cai, Weiyun Sun, Yueshu Xu,†† Xinjun Yang, Jiaxiao Han, Wenjie Liu, Yubing Han, Renjie Zhou, Cuifang Kuang, and Xu Liu

Zhejiang University, College of Optical Science and Engineering, State Key Laboratory of Extreme Photonics and Instrumentation, Hangzhou, China
The Chinese University of Hong Kong, Department of Biomedical Engineering, Hong Kong, China
China Jiliang University, College of Optical and Electronic Technology, Hangzhou, China
Zhejiang University of Technology, Institute of Pharmacology, College of Pharmaceutical Sciences, Hangzhou, China
ZJU-Hangzhou Global Scientific and Technological Innovation Center, Hangzhou, China
Huazhong University of Science and Technology, Britton Chance Center for Biomedical Photonics-MoE Key Laboratory for Biomedical Photonics, Advanced Biomedical Imaging Facility-Wuhan National Laboratory for Optoelectronics, Wuhan, China
Shanxi University, Collaborative Innovation Center of Extreme Optics, Taiyuan, China

Abstract. Imaging three-dimensional, subcellular structures with high axial resolution has always been the core purpose of fluorescence microscopy. However, trade-offs exist between axial resolution and other important technical indicators, such as temporal resolution, optical power density, and imaging process complexity. We report a new imaging modality, fluorescence interference structured illumination microscopy (FI-SIM), which is based on three-dimensional structured illumination microscopy for wide-field lateral imaging and fluorescence interference for axial reconstruction. FI-SIM can acquire images quickly within the order of hundreds of milliseconds and exhibit even 30 nm axial resolution in half the wavelength depth range without z-axis scanning. Moreover, the relatively low laser power density relaxes the requirements for dyes and enables a wide range of applications for observing fixed and live subcellular structures.

Keywords: optical imaging; super-resolution microscopy; fluorescence interference; structured illumination microscopy.

1 Introduction

Observing three-dimensional (3D) subcellular structures at the nanoscale level is crucial for biomedical research and other multidisciplinary studies. To surpass the intrinsic diffraction limit, lateral super-resolution microscopes were first proposed, which achieve a lateral resolution of sub-100 nm or even sub-50 nm.1–3 To further enhance the axial resolution, various methods as counterparts based on the existing two-dimensional super-resolution technology were developed over the last few decades. Among these, stimulated emission depletion microscopy (STED)1,2 and single-molecule localization microscopy (SMLM)3,5 were optimized and improved for axial resolution. 3D-STED series technologies5–8 generate a 3D depletion facula with a central intensity of zero by modulating the phase of the depletion beam. This results in non-linear depletion around the periphery of the fluorescence emission and obtains a smaller-size emission pattern in the 3D range; 3D-SMLM series technologies introduce point spread function (PSF) engineering,9–11 adaptive optics (AO),12–14 and multi-plane detection15,16 to improve resolution to 3D scope. This is achieved by enabling sparse distribution of fluorophores in each detection and localizing the 3D position of every fluorophore’s emission within
the sub-diffraction region. Although a few 3D-STED and 3D-SMLM technologies achieve relatively ideal axial resolution of ~30–50 nm, high-power density lasers are usually required to generate the designed beam patterns or guarantee sufficient fluorescent signals. However, these lasers cause severe photobleaching and phototoxicity and hinder the long-term observation of dynamic samples. Some low-laser power methods have been reported in recent years, but, in those techniques, the processes of adjusting fluorescent dyes and the composition of the imaging buffer are still cumbersome, which makes them widely unused. The low temporal resolution (especially in SMLM) due to delayed image acquisition is also a defect that cannot be ignored.

Fortunately, the advent of structured illumination microscopy (SIM) enables fast imaging and loosens strict prerequisites of sample preparation and excitation power density, thus enabling volumetric imaging with dynamic samples. However, the comparably low spatial resolution limits its further application in nanoscale activities. Although 3D-SIM has solved the missing-cone problem to some extent, leading to axial resolution (~200 to 300 nm), which is still far inferior to the lateral resolution (refer to Fig. S1 in the Supplementary Material). To improve performance in the axial direction, a 4Pi configuration is implemented in SIM (4Pi-SIM). By positioning the other objective lens opposite to the original lens, the collection angle of the fluorescence emission was doubled. Thus, the optimal transfer function (OTF) in the Fourier space is elongated along the $k_z$ axis (refer to Fig. S1 in the Supplementary Material). Owing to six-beam interference during the excitation and fluorescence interference in the detection path, the passband of the OTF and the frequency shift range are significantly expanded in the axial direction, which enables an axial resolution of ~100 nm. However, 4Pi-SIM requires precise alignment of six excitation beams and accurate acquisition of 18 frequency shift vectors in Fourier space, resulting in high-cost system construction and maintenance for limited resolution improvement. Therefore, they are not widely used in practice.

Recently, the 4Pi configuration has been applied to the SMLM and has achieved unprecedented axial resolution. Periodic phase changes with varying axial position during fluorescence interference enable accurate calculation of every single molecule through phase unwrapping by applying multi-channel detection and phase retardance to generate a fixed phase difference between each channel. Here, we propose a new imaging method, termed fluorescence interference structured illumination microscopy (FI-SIM), which leverages 3D-SIM and fluorescence interference by the 4Pi configuration. Unlike 4Pi-SIM, FI-SIM uses only one objective lens (three excitation beams) for illumination, avoiding the strict requirements for wave vector directions of the six excitation beams in 4Pi-SIM. The use of fluorescence interference and multi-channel detection have enabled reconstructing axial structures with higher axial resolution of nearly 30 nm, while the lateral resolution comparable with SIM has been maintained, thus making FI-SIM suitable for super-resolution morphology imaging of cells in all three dimensions. In this way, the axial distribution of subcellular structures in the half-wavelength range can also be obtained without z-axis scanning in hundreds of milliseconds while minimizing the adverse effects of phototoxicity and photobleaching. Our novel method also provides a new tool for exploring the 3D morphology and movement of living cells.

2 Principle

2.1 Theory and Setup

In the 4Pi configuration for wide-field imaging, fluorescence interference is of crucial importance, as it enables amplitude superposition rather than strength superposition and stretches the OTF along the $k_z$ direction in the frequency domain through autocorrelation of the collection-angle-doubled coherent transfer function. The interference period is around $\frac{\lambda_{em}}{2\pi}$, where $\lambda_{em}$ denotes the central wavelength of the emitted fluorescence. If the thickness of the sample is beyond one period of fluorescence interference, an error of axial reconstruction will occur because the same phase corresponds to multiple axial positions. To solve this problem, it is necessary to filter signals beyond the $\frac{\lambda_{em}}{2\pi}$ range (optical sectioning effect). In wide-field imaging, 3D-SIM is an ideal method to achieve this. In traditional 3D-SIM, the fluorescence is collected by one objective lens, so the axial resolution is confined to ~300 to 350 nm, which is beyond the period of fluorescence interference and causes some signals out of range not to be eliminated. In 4Pi-SIM, although the axial resolution is improved to 100 nm, which is sufficient to exclude out-of-range signals, the much more complicated modulation mode and algorithm make the experiment very difficult to conduct. In this study, we chose to excite the sample through a single objective and detect it through the 4Pi configuration [refer to Fig. 1(b) and Fig. S1 in the Supplementary Material].

As shown in Fig. 1(a), the structured illumination was generated by the interference generator module (refer to Fig. S2 in the Supplementary Material). For axial resolution improvement, through phase modulation and path separation module (refer to Fig. S2 in the Supplementary Material), the fluorescence was split to four channels (including two s-polarization and two p-polarization channels; refer to Note S1 and Fig. S3 in the Supplementary Material) after interference, which denoted four different phases and contained depth information of the sample.

In our imaging scheme, a recently established 3D-SIM algorithm named HiFi-SIM was used to obtain a single-frame 3D-SIM image from wide-field raw SIM images. (Four sub-images of each acquisition were summed to form 15 raw images of SIM; refer to Fig. S3 in the Supplementary Material.) This achieved lateral super-resolution and reduced the axial detection range to sub-300 nm (for 560 nm excitation wavelength) through the optical sectioning effect of our new 3D-SIM mode to minimize axial reconstruction errors (refer to Fig. S4 in the Supplementary Material). The 3D-SIM super-resolution image was then segmented into a 2D binary mask that can exclude background, noise, and diffraction-limit information and preserve the super-solved target area from the wide-field images of the four channels (refer to Fig. S3 in the Supplementary Material). After being filtered by a binary mask, the four wide-field images were used for phase unwrapping (refer to Notes S2–S4 in the Supplementary Material) and axial reconstruction from different intensity distributions of the four phases (refer to Fig. S3 in the Supplementary Material). Through phase unwrapping for each subregion, the map of the axial distribution of the sample can be obtained in the $\frac{\lambda_{em}}{2\pi}$ range.

2.2 Simulations and Calibration

The reconstruction process was conducted and analyzed through simulations of 3D microtubules and ring-shaped structures.
Fig. 1 Principle and simulations of FI-SIM. (a) Structure schematic diagram of FI-SIM. Excitation beam was split by the interference generator module, which contains galvo-mirrors and piezo stages to form a three-beam illumination mode (3D-SIM); fluorescence from both upper and lower objectives would interfere and be modulated by phase modulation and path separation modules to form four paths and correspondingly four sub-images, which denoted four different phases of fluorescence interference; the images were collected by sCMOS, and all of the devices were...
The 4Pi-PSF used in the simulations was generated using vectorial diffraction theory. The intensity distribution of each phase varied periodically according to fluorescence interference and phase modulation [Fig. 1(c)]. It is worth mentioning that, unlike ordinary 3D PSF, 4Pi-PSF possesses a hollow structure and sidelobes. As the axial position varied, the phase of fluorescence interference changed correspondingly, and the relative ratio of intensities between the four channels also fluctuated. Thus, we could determine the axial position through the relative ratio. However, when the z-position exceeded half the wavelength, the relative intensity of the four channels circulated [Fig. 1(d)], resulting in potential axial localization errors (refer to Fig. S4 in the Supplementary Material). To examine our new theory, we simulated ring-shaped structures, which were randomly generated within an axial range of 160 nm (each ring structure had a diameter of 500 nm, and its 3D posture was random) with a three-beam excitation mode and 4Pi-PSFs [Fig. 1(e)]. That is, 15 raw images were generated, and each image contained four sub-images, which denoted four interference phases (−π, 0, π, π). The simulated sample was distributed within the 160 nm axial range. From the depth-coded image [Fig. 1(e)], we recovered all full ring-shaped structures with high axial resolution. Through 3D SIM recovery and axial reconstruction from four channels, the surface morphology of the structures can be obtained accurately with lateral resolution of SIM and ~30 nm axial resolution. As shown in Figs. 1(f) and 1(g), the average axial reconstruction accuracy was about 3.04 nm, and the positions with axial reconstruction accuracy better than 10 nm account for 98.9% of the total axial reconstruction. This indicates that FI-SIM has an axial resolution better than 30 nm. The reason for applying 3D-SIM rather than 2D-SIM was explained by Fig. S4 in the Supplementary Material. In addition, the theoretical analysis of axial reconstruction was derived and verified by simulations in Figs. S5, S6, and Note S5 in the Supplementary Material.

We also examined axial reconstruction by imaging a high-density 100 nm fluorescent bead sample (FluoSpheres beads, F8801). In the calibration stage, by adjusting the gesture of the BS in the detection path (refer to Fig. S2 in the Supplementary Material), the interference fringe frequency can be reduced in each sub-image until the frequency is minimized, and the phase in each sub-image is nearly uniform (Video 1). By applying the phase calibration algorithm, the phase difference between s and p polarizations (72.8 deg) can be calculated (refer to Fig. S7 in the Supplementary Material). The sample stage was first adjusted to the horizontal position, and then the single-layer bead sample was imaged and reconstructed [Fig. 2(c)]. After axial reconstruction, it can be found that the axial positions of beads in the field of view (FOV) were very close, indicating ideal phase uniformity (refer to Figs. 2(c) and 2(f) and Fig. S8 in the Supplementary Material). Then, by adjusting the gesture of the sample stage, a 0.24 deg angle was generated between the sample stage and the x direction, that is, a depth difference of theoretically 100 nm from the leftmost to the rightmost of the FOV [Figs. 2(a) and 2(b)], which was reflected in the fluorescence interference phase in each sub-image. The three precision piezoelectric displacement devices under the sample stage guarantee the accuracy of the tilt angle (refer to Fig. S2(c) and Note S1 in the Supplementary Material). With the axial movement of the interference cavity of the 4Pi configuration, the four sub-images showed shifting fringes along the x direction (Video 2). After image reconstruction and axial reconstruction, the depth distribution of the beads also changed along the x direction [Figs. 2(d) and 2(g)]. According to this distribution in the axial direction, linear functions of depth varying with x positions can be fitted. We showed a depth difference of ~103.5 nm from leftmost to rightmost, which was close to the theoretical value. It can be proved that FI-SIM can achieve axial resolution close to 20 nm with an axial reconstruction accuracy error of no more than 10 nm [Fig. 2(g)] while maintaining the lateral resolution of SIM [the full width at half maxima (FWHM) was 111.3 nm]. In addition, we also generated various depth differences, such as 50 and 150 nm (refer to Fig. S8 in the Supplementary Material), and the corresponding experimental depth differences were 45 and 148.5 nm, which repeatedly verified the axial reconstruction performance. Obviously, for discrete samples (such as fluorescent beads), the axial resolution of FI-SIM is closer to techniques, such as 4Pi-SMS, and significantly better than 4Pi-SIM, as the improvement of axial resolution of the latter relies on OTF frequency shift, and its step size is often greater than 100 nm when performing axial scanning, which has no advantage compared with FI-SIM.

Through careful calibration and adjustment, our method enabled mapping of the surface morphology of the sample within a lateral resolution equivalent to SIM and even 20 nm-resolution axial distributions of subcellular structures in the range. In addition to calibrating the phase of fluorescence interference, the fluorescent beads can also be used in the process of aberration correction, which can improve the image quality and reliability of axial reconstruction (refer to Note S10 and Fig. S9 in the Supplementary Material).

3 Cell Imaging
To verify the performance of our method in applications, a series of experiments were conducted. Fixed microtubule networks of...
Fig. 2 Calibration by fluorescent beads and schematic diagram of sample stage tilting.
(a) Schematic diagram of 0.24 deg tilting between the sample stage and x axis, which generates ~100 nm difference in axial direction from leftmost to rightmost of the ROI. (b) Expansion of the red outlined region in (a), the size of the FOV is 25 μm, which is consistent with images in (c) and (d). (c) WF, SIM, and axial reconstruction result when sample stage stayed level. (Left) WF and SIM image; (right) 3D volume super-resolution image. (d) WF, SIM, and axial reconstruction result when sample stage tilts 0.24 deg. (Left) WF and SIM image; (right) 3D volume super-resolution image. (e) Lateral profile of the red line in (c) and the FWHM is 111.3 nm. (f) In (c), regard the average axial position of the leftmost fluorescent beads in the FOV as 0 nm and measure the average relative depth (axial position) of the fluorescent beads every 2.5 μm along the x direction in the FOV. The red points represent the average values of the relative depth at corresponding x-coordinate, the black line represents the theoretical relative depths along the x direction, and the blue histogram represents the differences between the actual relative depths and corresponding theoretical values. (g) In (d), regard the average axial position of the leftmost fluorescent beads in the FOV as 0 nm and measure the average relative depth (axial position) of the fluorescent beads every 2.5 μm along the x direction in the FOV. The red points represent the average values of the relative depth at corresponding x coordinate, the black line represents the theoretical relative depths along the x direction, and the blue histogram represents the differences between the actual relative depths and corresponding theoretical values. Scale bar: 5 μm.
BSC cells were first tested (Fig. 3). Labeled with the Abberior STAR Orange, a laser ($\lambda = 561$ nm) was used to excite the fluorophores under the 3D-SIM illumination mode. To guarantee the quality of the 3D-SIM, the power of the laser should be kept constant, and the power density of the patterns in every direction should be approximately equal. As for fluorescence interference, the images from the upper and lower objective should be merged, and the 4Pi cavity should be adjusted to “interference area,” where the contrast of fluorescence interference reaches the maximum. By collecting 15 images for each channel, up to 60 images can be acquired in 0.75 s (35 ms exposure time for each acquisition). Both 3D-SIM and axial reconstruction can be performed, and, consequently, a 3D morphology image can be obtained.

With image reconstruction, a super-resolved morphology image can be obtained with optical sectioning. Through image segmentation and classification, the spatial mask of the SIM image was used in axial reconstruction. According to the actual phase difference (refer to Fig. S7 in the Supplementary Material) between the $s$ and $p$ polarizations, the axial positions of each ROI can be obtained and displayed as both depth-coded visualizations and 3D volumes [Figs. 3(b) and 3(d)]. From the depth-coded images and 3D volumes [refer to Figs. 3(b) and 3(d) and Figs. S10(b) and S10(d) in the Supplementary Material], we measured the growth and distribution of bending microtubule networks that changed continuously in the axial direction from the edge to the center (cell nucleus) of the cell. The axial resolution of the reconstructed volumes was $\sim 30$ nm, which can be observed in both the reconstructed image stacks and axial sections [refer to Figs. 3(b) and 3(e), and Figs. S10(b) and S10(d) in the Supplementary Material]. We then imaged the migrasomes using this setup. In live L929 cells labeled with DIT ($\lambda = 647$ nm), we used the same imaging parameters for microtubule networks to obtain the data of the mitochondrial network [Fig. 3(f)]. Similar to microtubules, the branches of migrasomes were not distributed in the same plane, but formed a 3D structure, which indicates the trajectory of cell movement. It can be noted that there existed discrepancies between the axial resolution of fluorescent beads and fixed cells. That is because the fluorescent beads were sparsely distributed in the FOV. Both microtubules and migrasomes, however, were continuous, which results in the performance of each axial reconstruction being affected by other fluorophores within the sub-diffraction limit range.

4 Time-Lapse Imaging

To verify the capability of FI-SIM to explore microcosms, we imaged microtubules and mitochondria in live U2OS cells labeled with Tubulin-Tracker Deep Red and Mito-Tracker Deep Red ($\lambda = 647$ nm), respectively, to study the dynamics of their subcellular structures. By staining U2OS cells, our method was applied to image these live cells. The reconstructed 3D volume images clearly illustrated that the mitochondria in the FOV were distributed within a range of 120 nm (while microtubules were distributed within 260 nm) in the axial direction (Fig. 4).

In this study, we acquired a time-lapse image sequence of live cells at 1-min intervals with an exposure time of 35 ms. A few continuous depth-coded images showed the movement, migration, deformation, fusion, and separation of mitochondrial and microtubule networks after 3D-SIM reconstruction and axial reconstruction, as well as the depth change in the axial direction. As shown in the depth-coded images, although there was no obvious activity in the lateral direction for microtubules, the axial movement can be caught and observed with high axial resolution by our FI-SIM [Figs. 4(c)–4(e)]. As for mitochondria, it can be observed that the axial activities can be conducted along the mitochondrial structure [Figs. 4(h)–4(j)], just like the propagation of waves (as shown by the red arrows). With time, the concave position changed along the direction of mitochondrial growth. Similarly, when two segments of mitochondria were fused, the structures originally distributed at different depths first moved to the same depth and then fused with each other, which is consistent with our common sense and other researches [as illustrated by the white arrows].

To verify the performance of fast image acquisition of FI-SIM, a continuous FI-SIM image sequence of migrasomes in live L929 cells was acquired at a temporal resolution of 0.75 s per volume with an exposure time of 35 ms (Fig. 5). For the convenience of displaying the axial movement of the migrasomes in a short period of time, in Fig. 5, we show the FI-SIM images of migrasomes every five frames (that is, 3.75 s). Even within 15 s, it can be clearly observed that due to the migration of L929 cells, significant axial changes of migrasomes can be observed in the FI-SIM image sequence. This also indicates that the migrasomes are not fixed after production by cells but are rapidly changing and participate in cell life activities. The complete continuous FI-SIM images are shown in Video 3.

5 Discussion

In summary, we report FI-SIM, a powerful approach to image dynamic subcellular structures and morphologies of both fixed and live cells. This method combines 3D-SIM and axial reconstruction of fluorescence interference, performing fast and accurate 3D imaging without z-axis scanning, which other super-resolution configurations cannot provide. As a result, the proposed method can provide precise axial reconstruction and thin optical sectioning of fine structures using fluorescence interference and phase unwrapping, which make it a promising approach to investigate the morphologies and activities of the fine structures of cells.

In previous SMLM technologies, to solve the problem of axial reconstruction error due to a limited period of fluorescence interference, the high-order Gaussian weighted central moment and deformable mirror were used to extend the axial detection range, which were both challenging and cumbersome. Owing to the 3D-SIM and 4Pi-PSF, the limited detection range, which has been puzzling the axial reconstruction of fluorescence interference for a long time, has been solved perfectly.

On the other hand, compared with 4Pi-SIM, FI-SIM significantly improves axial resolution to the sub-30 nm scale while reducing the complexity of the excitation path, enabling more accurate axial reconstruction with fast data collection. This is something that existing techniques cannot achieve. Moreover, owing to its fast image acquisition process, dynamic live-cell imaging, especially exploring the minor movement of subcellular structures in the axial direction, can be performed using our configuration. In current methods, such as 4Pi-SMS, isoSTED, and other ultra-high axial-resolution methods, it is almost impossible to measure living cells with a high axial resolution in such a fast data acquisition process. However, due to the high requirements for the phase uniformity of fluorescence interference and the complexity of the subcellular structure, the FOV of our method is confined within 25 $\mu$m,
Fig. 3 Reconstructed image and 3D volume of microtubules and migrasomes. (a) 3D-SIM image without axial scanning. The top-left of (a) is the corresponding wide-field image. (b) 3D volume super-resolution image of microtubules labeled with STAR Orange in BSC cells. (c) Lateral profile of the white line in (b) and the FWHM is 185.6 nm. (d) 3D visualization of the microtubules using Vutara SRX Viewer. (e) Continuous x–y section of the 3D volume from 0 to 66 nm depth with a 5-nm axial interval, illustrating the changing morphology of microtubule networks in a narrow axial range. (f) 3D-SIM image without axial scanning. (g) 3D volume super-resolution image of migrasomes labeled with DID in live L929 cells. (h) Lateral profile of the white line in (g). (i) 3D volume visualization of the microtubules using Vutara SRX Viewer. (j) Continuous x–y section of the 3D volume from 0 to 220 nm depth with a 20-nm axial interval. Scale bar: 5 μm.
and it is difficult to scan and image dense and thick samples. FI-SIM has difficulty observing some tiny axial structures when these structures are axially close and mapped to the same lateral subpixel (such as hollow structure of the microtubules), originating from that the axial position is assigned to each subpixel for 3D-SIM results. We believe that these limitations can be overcome with the development of relevant algorithms and computational imaging in the future.

**Fig. 4** Reconstructed results of live-cell time-lapse imaging of microtubules and mitochondria. (a), (f) Wide-field image of microtubules and mitochondria in live U2OS cells labeled with Tubulin-Tracker Deep Red and Mito-Tracker Deep Red, respectively. (b), (g) 3D-SIM image of microtubules and mitochondria. (c), (h) Time-lapse wide-field image sequence of the ROIs marked with red outline in (a) and (f) during 2 min with time interval of one minute. (d), (i) Time-lapse 3D-SIM image sequence of the ROIs marked with the red outlined region in (b) and (g). (e), (j) Time-lapse depth-coded 3D volume image sequence of the ROIs marked as red outlined regions in (b) and (g). Scale bar in (a) and (f): 5 μm; scale bar in (c) and (h): 2 μm.
6 Appendix: Supplementary Information

Video 1. Fluorescence interference of fluorescent beads without sample tilting (AVI, 15.6 MB [URL: https://doi.org/10.1117/1.AP.5.5.056007.s1]).

Video 2. Fluorescence interference of fluorescent beads with 0.24 deg tilting of sample stage (AVI, 3.78 MB [URL: https://doi.org/10.1117/1.AP.5.5.056007.s2]).

Video 3. Imaging migrasomes of live cells (AVI, 2.08 MB [URL: https://doi.org/10.1117/1.AP.5.5.056007.s3]).

Code, Data, and Materials Availability

All data in support of the findings of this paper are available within the article or as supplementary material.

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References


**Yile Sun** is a PhD candidate in the College of Optical Science and Engineering at Zhejiang University. He received his bachelor’s degree in the College of Optical Science and Engineering at Zhejiang University in 2020. His research fields are 4Pi microscopy and structured illumination microscopy.

**Hongfei Zhu** is a PhD candidate in the Department of Biomedical Engineering at The Chinese University of Hong Kong. He received his bachelor’s degree in the College of Optical Science and Engineering at Zhejiang University in 2021. His research fields are single molecule localization microscopy and structured illumination microscopy.

**Cuifang Kuang** received his PhD in the School of Science at Beijing Jiaotong University in 2007. From June of 2007 to January of 2008, he was a postdoctoral researcher at Beijing Institute of Technology. From February of 2008 to February of 2010, he was a postdoctoral researcher in the Department of Mechanical Engineering at the University of South Carolina. From September of 2014 to September of 2015, he was a visiting scholar at Massachusetts Institute of Technology. Now, he is a professor at Zhejiang University in the College of Optical Science and Engineering, with research interests in optical super-resolution imaging and photolithography.

Biographies of the other authors are not available.